

# New Zealand Debt Management Office

1 The Terrace PO Box 3724 Wellington New Zealand  
tel. 64-4-471 5076 fax. 64-4-472 3791



## TERM SHEET

### 15 APRIL 2023 DOMESTIC NEW ZEALAND GOVERNMENT BOND

<b>Programme:</b>	New Zealand Government Bond
<b>Issuer:</b>	Her Majesty the Queen in right of New Zealand
<b>Description:</b>	New Zealand dollar fixed coupon bond
<b>ISIN Code:</b>	NZGOVDT423C0
<b>NZClear Series Code:</b>	GB0423
<b>Moody's Rating:</b>	AAA
<b>S&amp;P Rating:</b>	AAA
<b>Initial Offering:</b>	NZD 100 million
<b>Bond maturity:</b>	15 April 2023
<b>Coupon Rate:</b>	5.50% p.a. paid semi-annually in arrears
<b>First Issue Date:</b>	10 June 2011
<b>Settlement Date:</b>	15 June 2011
<b>Interest Accrual Start Date:</b>	15 April 2011
<b>Interest Accrual:</b>	61 days accrued interest
<b>First Coupon Payment Date:</b>	15 October 2011